

Letter of Intent



Thank you for including Sisters of Mary World Villages in your estate plans!

Please share about your legacy gift so we can understand the inspiration behind it and honor your intention to the best of our ability when it is received.

I have included Sisters of Mary World Villages as beneficiary of my estate plans as follows:

- Bequest in a Will or Trust
- Retirement Plan
- Donor Advised Fund
- Life Insurance Policy
- Charitable Trust
- Other Property or Provision: _____

I estimate the current value of this gift to be \$ _____ (confidential).

I intend for my gift to be directed to:

- Sisters of Mary World Villages' greatest need
- Other: _____

**Restricted funds will be directed towards designated programs or services unless and until the programs no longer exist, after which they will support Sisters of Mary World Villages' greatest need.*

You may publish my/our name(s) to motivate others to leave a future gift.

I/We would like my/our name(s) to appear as: _____

If you designated Sisters of Mary World Villages as a beneficiary of a **will or trust**, please share redacted information with us (the date that the trust was executed, the name and contact information for the executor or attorney, and a copy of the page in your will or trust that designates your gift). If you designated Sisters of Mary World Villages as a beneficiary of an **account or policy**, please share the custodian and account number or a recent statement.

Executor, Attorney, Custodian, or Other Contact Information:

Account or Policy Number(s):

I understand that this Letter of Intent is **not legally binding** and is **strictly confidential**, and that I may choose to add, subtract, or revoke this gift at any time at my sole discretion. I will do my best to notify Sisters of Mary World Villages of any significant changes as they occur.

Contact information

PRINT NAME(S)

DATE(S) OF BIRTH

ADDRESS

CITY

STATE

ZIP

EMAIL

PHONE

SIGNATURE

DATE

We would love to hear your story! What has inspired your gift?

CONTACT US

Additionally, if you have any questions, need assistance, or have interest in speaking further about charitable estate planning strategies for yourself or loved ones, please reach out to

Janet Klotz
Donor Relations Manager
jklotz@worldvillages.org
1-800-662-6316

Please complete this form

and email it to

info@worldvillages.org

or mail it to

Sisters of Mary World Villages for Children
Attn: Legacy Giving
4200 Parliament Place, Suite 230
Lanham, MD 20706



Sisters of Mary
World Villages for Children